

# OSK

**MOVING  
FORWARD,**  
PROGRESSING  
TOGETHER.



## OSK Holdings Bhd 27<sup>th</sup> Annual General Meeting

Financial Results & Position  
Year ended  
31 December 2016

19 April 2017

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# Table of Contents

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|                                    | Page no. |
|------------------------------------|----------|
| • Financial Performance Highlights | 4        |
| • Financial Position Highlights    | 10       |
| • Dividends declared/proposed      | 13       |

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# **Financial Performance Highlights**

# Financial Performance Highlights

| RM million                                       | 2016  | 2015   | 2015<br>(excluding<br>negative<br>goodwill) | Change | Change<br>(%) |
|--|-------|--------|---|--------|---------------|
| Revenue  | 1,306 | 757    | 757   | 549    | 73            |
| Profit Before Tax                                | 321   | *605   | 230   | 91     | 40            |
| Share of Profits                                 | 149   | 122    | 122   | 27     | 22            |
| Profit After Tax (PAT)                           | 252   | *570   | 195   | 57     | 29            |
| Profit After Tax & Non-<br>controlling interests | 247   | *562   | 187   | 60     | 32            |
| Earnings per share (sen)                         | 17.86 | *49.81 | 16.52                                       | 1.34   | 8             |

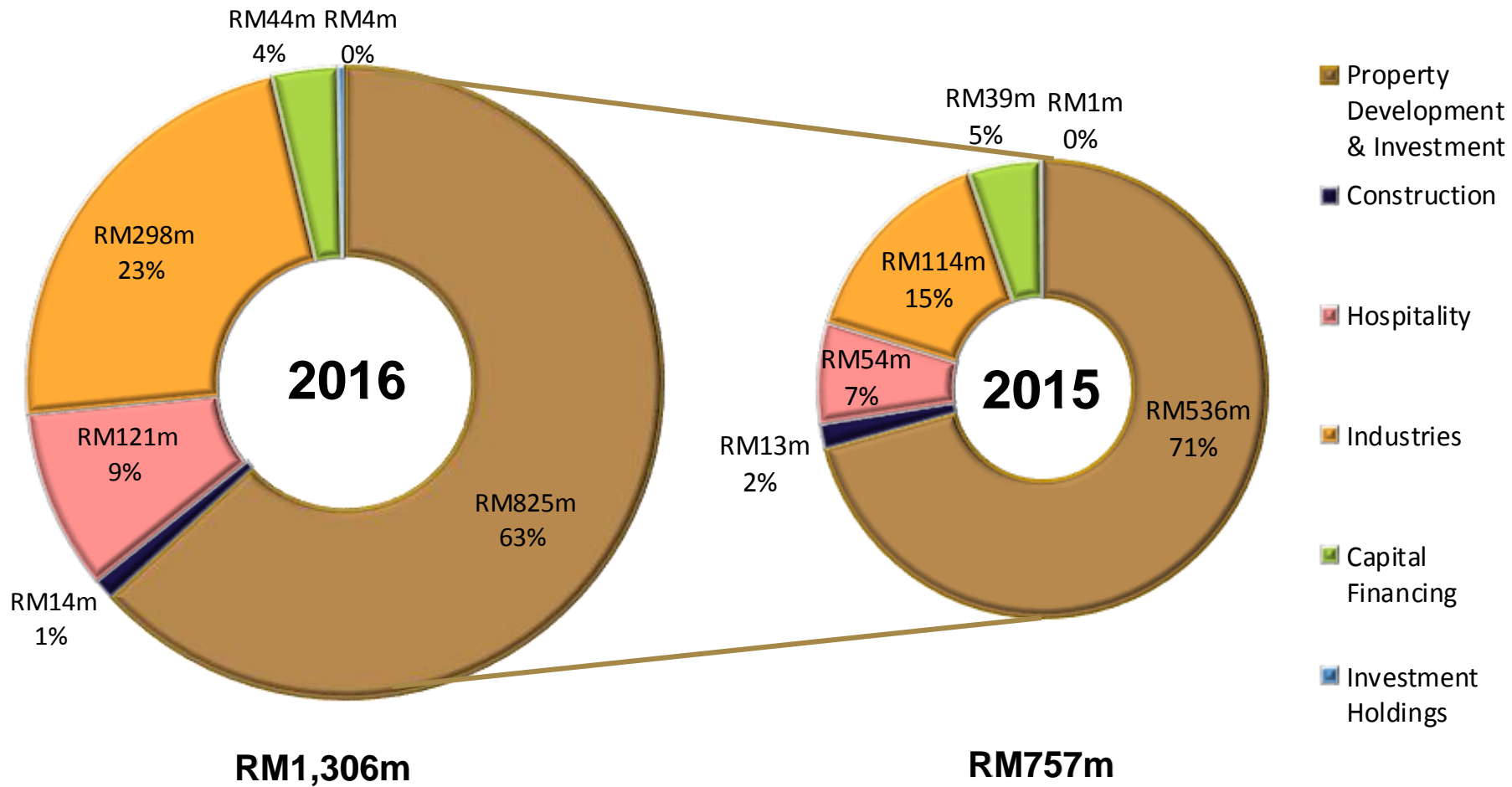
\* Included one-off gains on negative goodwill of RM375.3 million.

# 2016 Financial Performance Highlights

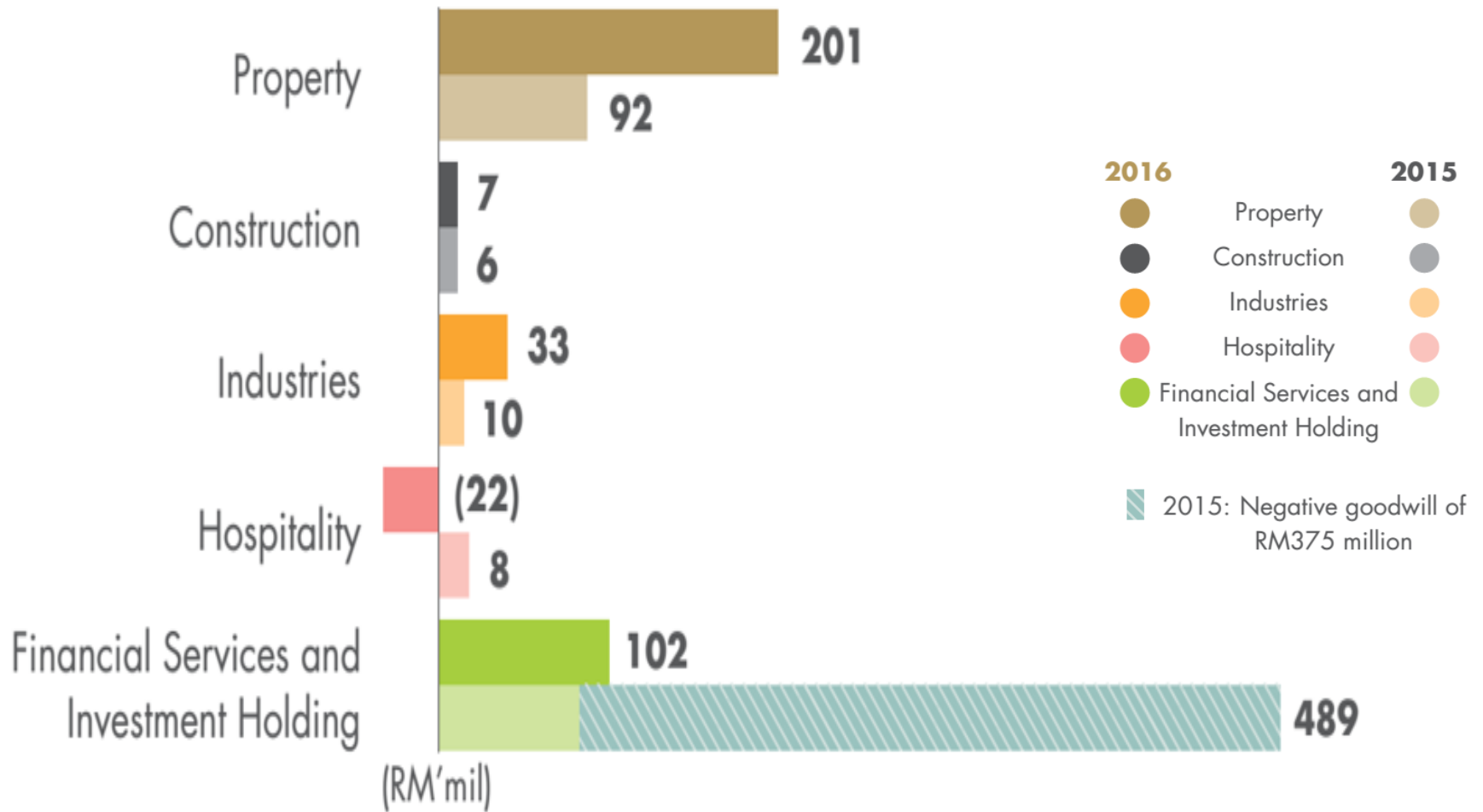
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- **Revenue** increased to RM1,306m by 1.7 times compared to FY2015. The improvement was mainly contributed by the subsidiary companies, OSK Property Holdings Berhad (“OSKP”) & PJ Development Holdings Berhad (“PJD”) acquired in August 2015. (FY2016 represents consolidation of full 12 months results versus 5 months results consolidation in FY2015).
- **PAT** increased to RM252m from RM195m in FY2015. Note that negative goodwill recognized in FY2015 of RM375m comprise RM363m from the acquisition of OSKP & PJD and RM12m from subscription of rights issue in RHB.

# Segments Revenue



# Segments Profit Before Tax



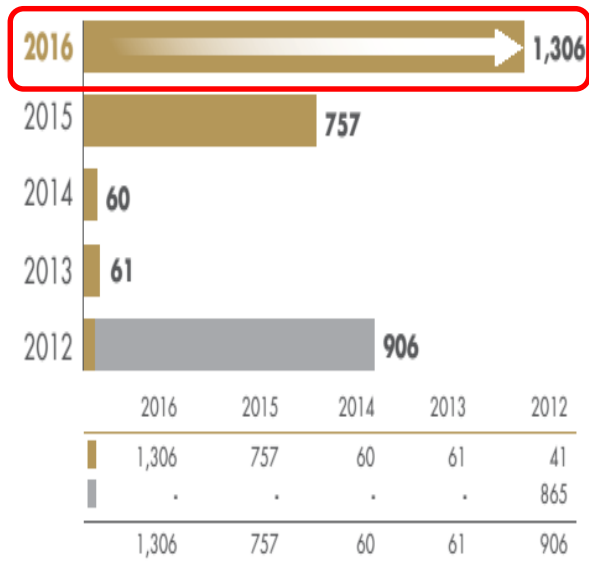


# 5-Year Financial Performance

## Revenue

**RM1,306 million**

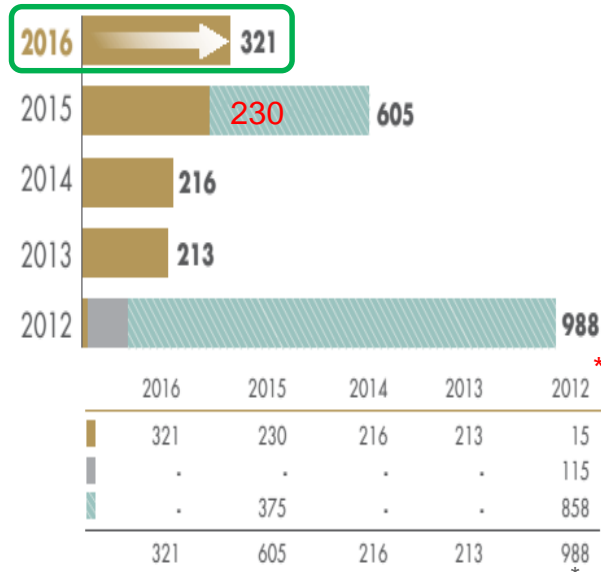
(RM'mil)



## Profit Before Tax

**RM321 million**

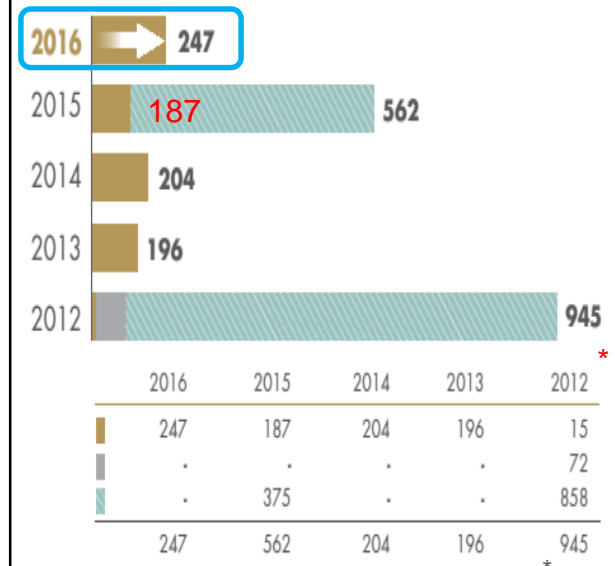
(RM'mil)



## Profit Attributable To Owners Of The Company

**RM247 million**

(RM'mil)



\* Including gain on disposal of investment bank subsidiaries of RM858 million.

- Continuing operations
- Discontinued operations
- 2015: Negative goodwill
- 2012: Gain on disposal

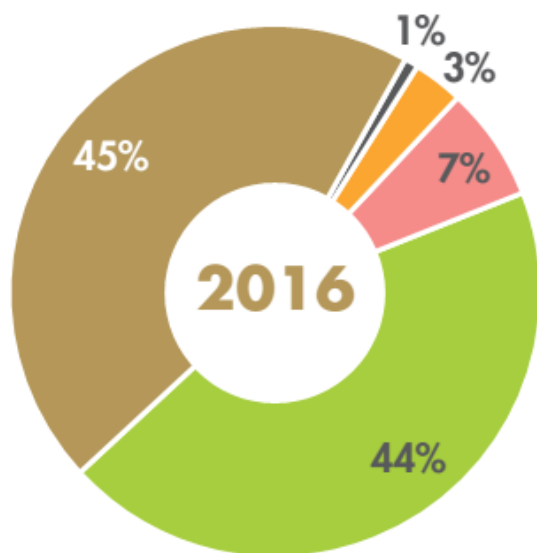
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# **Financial Position Highlights**

# Financial Position Highlights

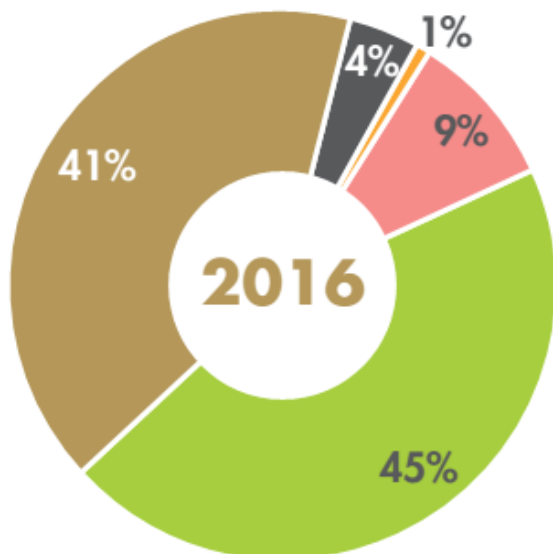
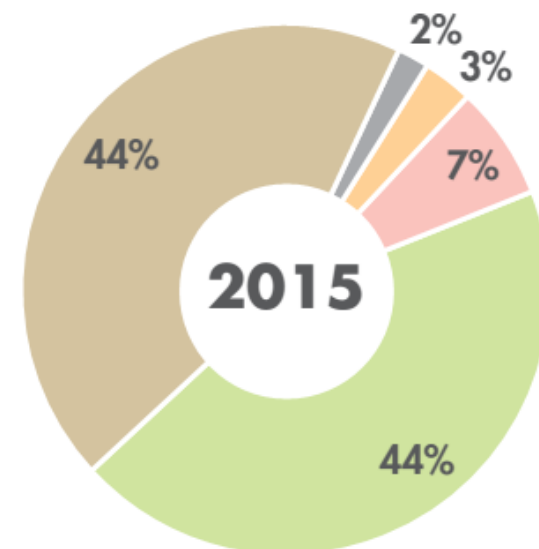
| RM million                | 2016   | 2015   | Change | Change (%) |
|---------------------------|--------|--------|--------|------------|
| Total Assets              | 7,726  | 7,691  | 35     | 0          |
| Cash and Cash Equivalents | 418    | 456    | (38)   | (8)        |
| Total Liabilities         | 3,283  | 3,383  | (100)  | (3)        |
| Borrowings                | 2,231  | 2,198  | 33     | 2          |
| Net Debts                 | 1,813  | 1,742  | 71     | 4          |
| Shareholders' Funds       | 4,301  | 4,094  | 207    | 5          |
| Net Gearing Ratio (times) | 0.42   | 0.43   |        |            |
| Non-controlling interests | 142    | 214    | (72)   | (34)       |
| Net Assets per share      | RM3.11 | RM2.96 | RM0.15 | 5          |

# Segments Assets and Liabilities



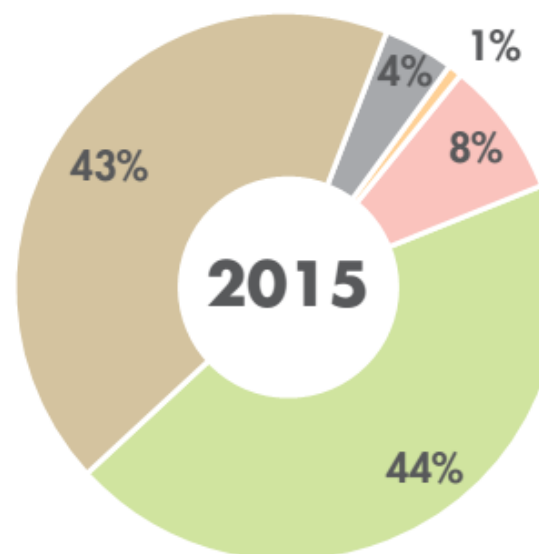
## Segment Assets

| 2016   |     | Segment                                 | 2015 |        |
|--------|-----|---|------|--------|
| RM'mil | %   |   | %    | RM'mil |
| 3,407  | 45% | Property                                | 44%  | 3,352  |
| 108    | 1%  | Construction                            | 2%   | 109    |
| 224    | 3%  | Industries                              | 3%   | 233    |
| 501    | 7%  | Hospitality                             | 7%   | 540    |
| 3,338  | 44% | Financial Services & Investment Holding | 44%  | 3,346  |



## Segment Liabilities

| 2016   |     | Segment                                 | 2015 |        |
|--------|-----|---|------|--------|
| RM'mil | %   |   | %    | RM'mil |
| 1,278  | 41% | Property                                | 43%  | 1,374  |
| 130    | 4%  | Construction                            | 4%   | 129    |
| 42     | 1%  | Industries                              | 1%   | 39     |
| 262    | 9%  | Hospitality                             | 8%   | 273    |
| 1,408  | 45% | Financial Services & Investment Holding | 44%  | 1,412  |



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**Dividends declared/proposed**

# Dividends declared/proposed

| Single-tier dividends       | 2016               | 2015 | 2016         | 2015    |
|-----------------------------|--------------------|------|--------------|---------|
|                             | Dividend per share |      | Total amount |         |
|                             | Sen                |      | RM'000       |         |
| Dividend declared/proposed: |                    |      |              |         |
| Interim                     | 2.5                | 2.5  | 34,620       | 34,620  |
| Final                       | *5.0               | 2.5  | *69,240      | 34,620  |
| Special                     | -                  | 15.0 | -            | 142,644 |
|                             | 7.5                | 20.0 | 103,860      | 211,884 |

\* Subject to Shareholders' approval.  
 Entitlement date : 25 April 2017  
 Payment date : 11 May 2017

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**Thank You**