

# OSK



## OSK Holdings Berhad 26th Annual General Meeting

Financial Results & Position  
Year ended 31 December 2015  
19 April 2016

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# **Financial Performance Highlights**

# Financial Performance Highlights

RM million	2015	2014	Change	Change (%)
Revenue	761	60	701	1,168
Profit Before Tax	605	216	389	180
Share of Profits	122	177	(55)	(31)
Profit After Tax (PAT)	570	204	366	179
Profit After Tax & Non-controlling interests	562	204	358	175
Earnings per share	49.81 sen	21.29 sen	28.52 sen	134
Returns on Equity	17%	8%		
Net Assets per share	RM2.96	RM2.85	RM0.11	4

# 2015 Financial Performance Highlights

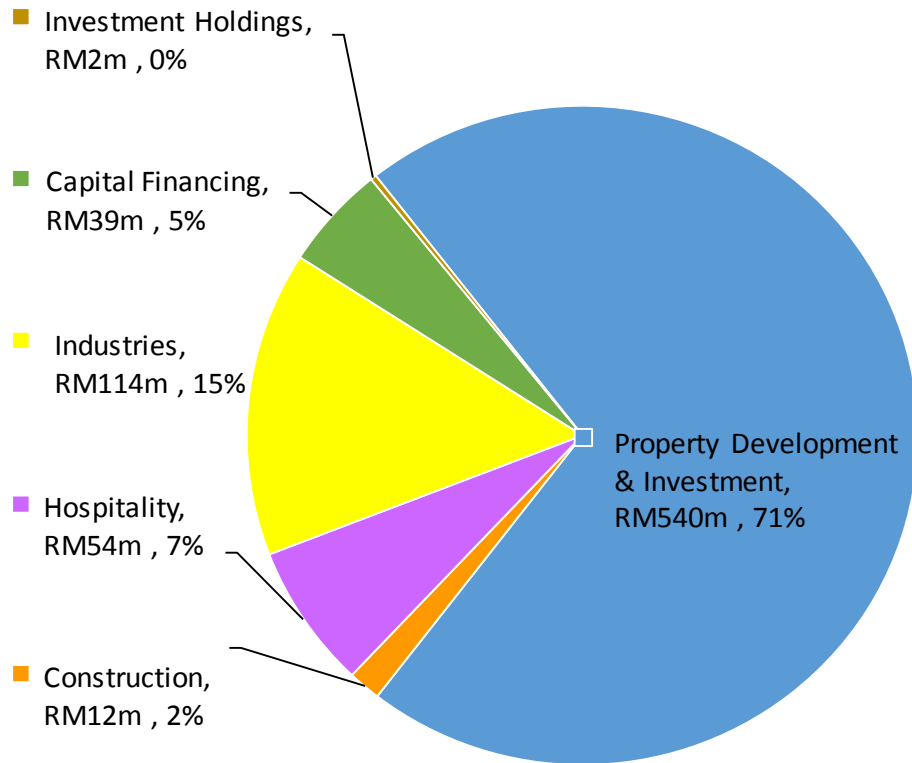
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- **Revenue** increased to RM761m by 12.7 times compared to FY2014 as a result of revenue generated from OSKP & PJD for approximately \*5 months to 31 December 2015.
- **PAT** increased to RM570m by RM366m or 2.8 times where OSKP & PJD contributed RM74m for the 5 months; share of profits of RM121m; and negative goodwill of RM375m.

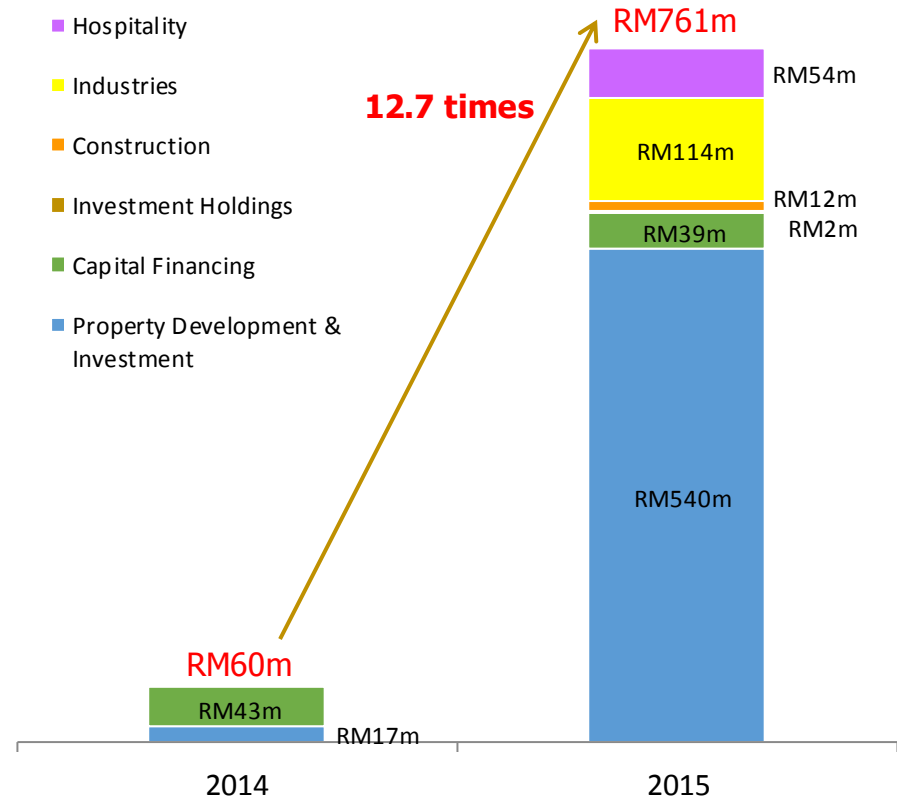
\* Post-acquisition period from 23 July 2015 to 31 December 2015.

# Revenue by Business Segments

2015

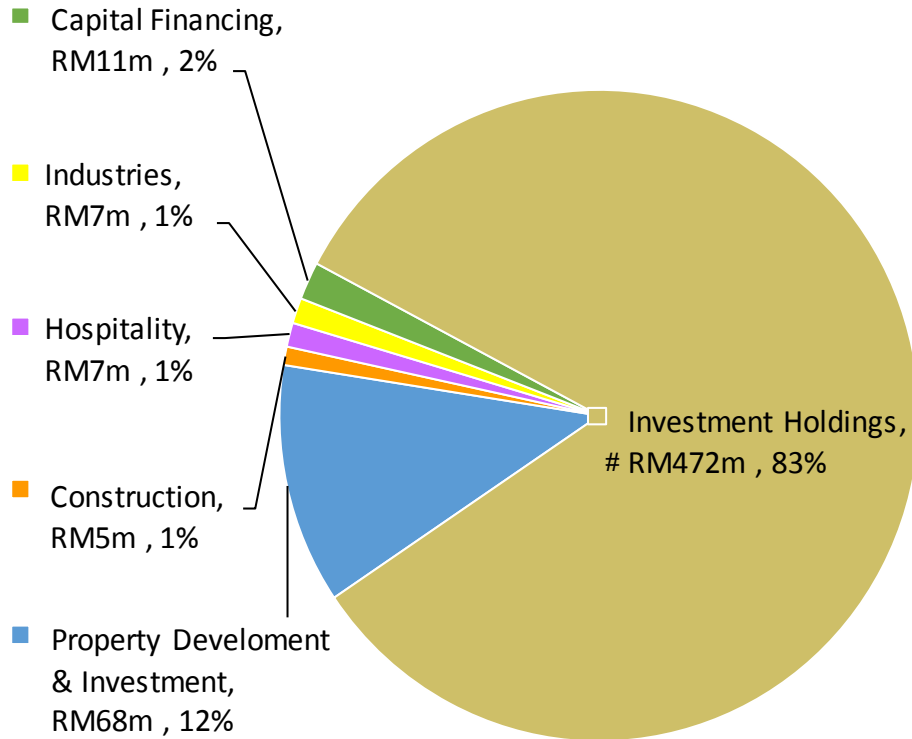


2015 vs 2014

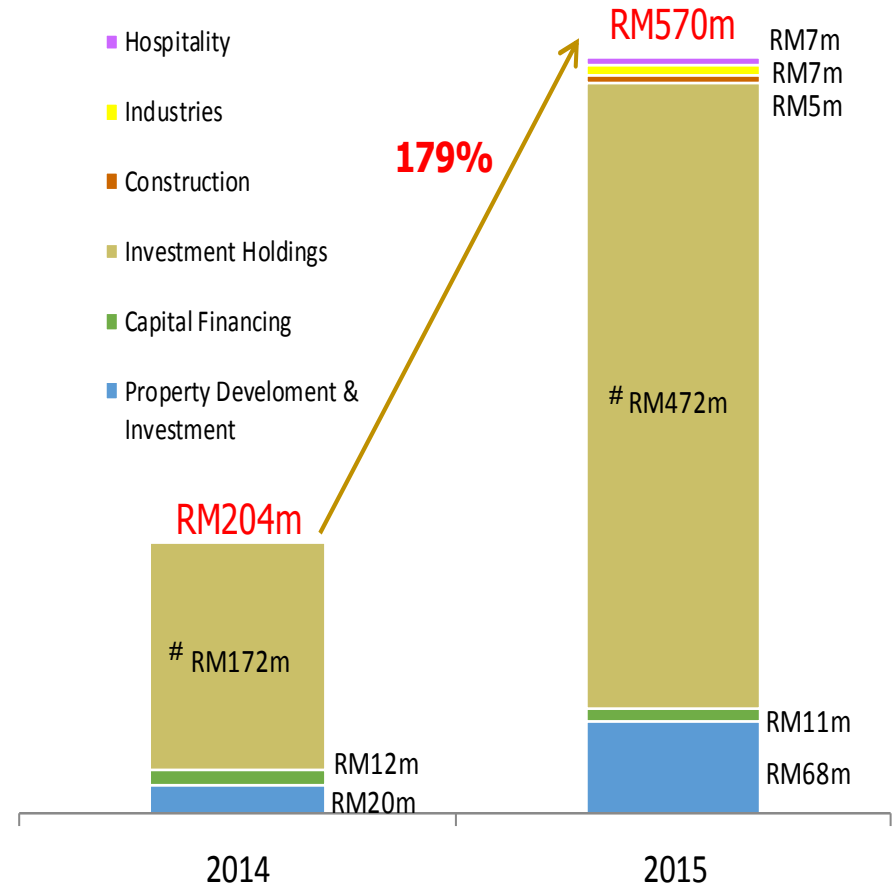


# PAT by Business Segments

2015



2015 vs 2014



# Share of RHB's profits for FY2015 contributed RM126million (FY2014: RM177million).



# PAT by Business Segments

(RM'000)

2015

2014

2013

2012

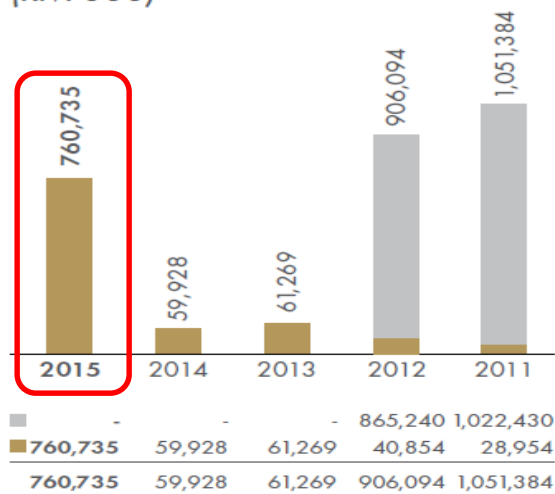
2011

## FINANCIAL RESULTS

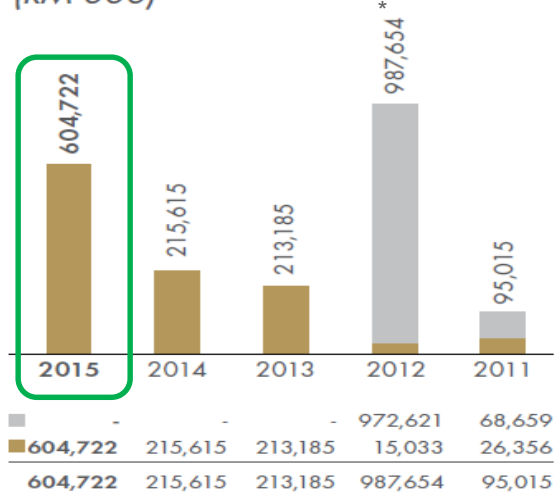
	2015	2014	2013	2012	2011
Revenue	760,735	59,928	61,269	906,094	1,051,384
Profit Before Tax	604,722	215,615	213,185	987,654 *	95,015
Profit Attributable To Owners Of The Company	561,528	204,255	195,635	944,925 *	52,751

■ Discontinued Operations  
■ Continuing Operations

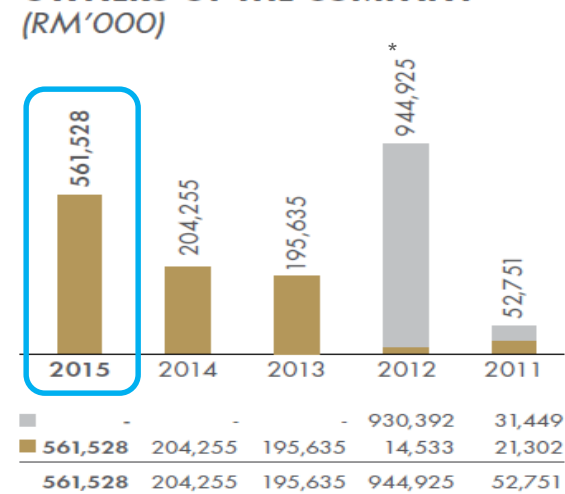
### REVENUE (RM'000)



### PROFIT BEFORE TAX (RM'000)



### PROFIT ATTRIBUTABLE TO OWNERS OF THE COMPANY (RM'000)



\* Including gain on disposal of investment bank subsidiaries of RM858 million.

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# **Financial Position Highlights**

# Financial Position Highlights

RM million	2015	2014	Increase	Increase (%)
Total Assets	7,691	3,117	4,574	147
Shareholders' Funds	4,094	2,708	1,386	51
Cash and Cash Equivalents	452	56	396	707
Net Debts	1,743	322	1,421	441
Net Gearing Ratio	0.43 times	0.12 times		
Borrowings	2,198	378	1,820	481
Interest Coverage Ratio*	16.5 times	16.8 times		
* The interest coverage ratio did not include the interest expense capitalized under property development costs.				

# 2015 Financial Position Highlights

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- **Total Assets** increased to RM7.69b by RM4.57b or 147% as a result of consolidation of OSKP & PJD & rights issue in RHBC.
- **Total Liabilities** increased to RM3.38b by RM2.97b or 8 times mainly due to consolidation of OSKP & PJD (RM1.96b); and issuance of Medium Term Notes for the acquisitions of OSKP & PJD (RM0.75b) as well as additional Term Loan for RHB's rights issue (RM0.24b).
- **Shareholders' Funds** increased to RM4.09b by RM1.39b or 51% after accounting for the dividend payments of RM225m in FY2015.

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**Dividends declared/proposed**

# Dividends declared/proposed

Single-tier dividends	2015	2014	2015	2014
	Dividend per share		Total amount	
	Sen		RM'000	
Dividend declared / proposed:				
Special – 4 August 2015	15.0	-	142,644	-
Interim – 12 November 2015	2.5	2.5	34,620	23,774
Final	*2.5	5.0	*34,620	47,551
	20.0	7.5	211,884	71,325
* Entitlement date : 21 April 2016 Payment date : 11 May 2016				

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**Thank You**